**INTEREST RATES MARKET NOTICE**

**Date: 12 November 2014**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGL02”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 18 November 2014 under its **Domestic Medium Term Note Programme** dated **21 October 2014**.

**INSTRUMENT TYPE: FIXED RATE VANILLA NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** BGL02

**Nominal Issued** R 130,000,000.00

**Issue Price** 100%

**Coupon** 10.835%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 19 November 2024

**Books Close** 10 May, 10 November

**Interest Payment Date(s)** 19 May, 19 November

**Last Day to Register** By 17:00 on 9 May, 9 November

**Issue Date** 18 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 November 2014

**First Interest Payment Date** 19 May 2015

**Optional Redemption Date** 19 November 2019

**ISIN No.** ZAG000121484

**Additional Information** Subordinated, Unsecured, Tier 2 Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL02%20Pricing%20Supplement%2020141118.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL02%20Pricing%20Supplement%2020141118.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nikkita Leong ABSA Corporate & Investment Banking +27 10 2454201

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222